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National Securities Market Commission

Calle Edison, 4
28006 – Madrid

Madrid, 24 July 2020

Pursuant to article 226 of the consolidated text of the Securities Market Act and development regulation, and in relation to the previous communication issued on 23 July 2020 with official registration number 348, it is hereby disclosed to the National Securities Market Commission (“**CNMV**”) the following:

INSIDE INFORMATION

- I.** The successful completion of the sale of approximately 13.2 million existing ordinary shares of Cellnex Telecom, S.A. (the “**Shares**”), representing c.3.4% of Cellnex share capital, via an accelerated bookbuilding offering addressed to qualified investors (the “**Offering**”).
- II.** Total proceeds from the Offering amount to €752,788,512.00, at a price per share equal to €57.00.
- III.** Goldman Sachs International acted as Sole Bookrunner of the Offering.

Yours sincerely,

Goldman Sachs International

Gloria Carreno

Managing Director

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The issue, exercise or sale of securities in the share capital increase are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

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the expression an “offer of securities to the public” means a communication to persons in any form and by any means, presenting sufficient information on the terms of the offer and the securities to be offered, so as to enable an investor to decide to purchase or subscribe for those securities. For purposes of the foregoing, “Prospectus Regulation” means Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC and its implementing measures.

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